



Online Resource for 2018 *Personal Finance Year in Review* Webinar

<https://militaryfamilieslearningnetwork.org/event/22094/>

(December 2018)

Research Studies

Federal Reserve SHED (Survey of Household Economics and Decision-making) report (Federal Reserve Board):
<https://www.federalreserve.gov/publications/files/2017-report-economic-well-being-us-households-201805.pdf>

Research about the effects of parents supporting adult children (Next Avenue):
<https://www.nextavenue.org/parents-support-adult-kids/>

Research about the impact of retirement income illustrations (LIMRA Secure Retirement Institute):
<http://blog.retireready.com/showing-projected-monthly-retirement-income-increases-plan-contributions>

Research about the power of working longer (*AALJ Journal*): <https://www.aaii.com/journal/article/increasing-your-retirement-resources-the-power-of-working-longer>

Research about Social Security benefit claiming among married couples (Center for Retirement Research):
http://crr.bc.edu/wp-content/uploads/2018/10/wp_2018-12.pdf

2018 Retirement Confidence Survey (Employee Benefit Research Institute): https://www.ebri.org/docs/default-source/rcs/7_rcs_18-fs-3_prep.pdf?sfvrsn=d2e9302f_2 and https://www.ebri.org/docs/default-source/rcs/1_2018rcs_report_v5mgachecked.pdf?sfvrsn=e2e9302f_2

U.S. Financial Health Pulse (Center for Financial Services Innovation): <https://s3.amazonaws.com/cfsi-innovation-files-2018/wp-content/uploads/2018/11/01021056/Pulse-2018BenchmarkingStudy-Final-web.pdf>

Videos

Playing With FIRE (Financial Independence Retire Early):
<https://www.youtube.com/watch?v=kD8uNm5ck0Q&t=16s>

The Pension Gamble (PBS): <https://www.pbs.org/wgbh/frontline/film/the-pension-gamble/>

Web Sites

Annual Limits Relating to Financial Planning 2018 (College for Financial Planning):
https://www.cffpinfo.com/documents/annual-limits/2018_Annual_Limits.pdf

Articles about the content and format of 2018 tax forms (The Motley Fool):
<https://www.fool.com/taxes/2018/07/03/the-new-irs-form-1040-5-things-you-need-to-know.aspx> and
<https://www.cnbc.com/2018/06/29/the-irs-new-tax-forms-are-out-heres-what-you-should-know.html>

CFPB Youth Financial Education Resources (CFPB): <https://www.consumerfinance.gov/practitioner-resources/youth-financial-education/>

IRS Tax Withholding Calculator (IRS): <https://www.irs.gov/individuals/irs-withholding-calculator>

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- [STAX](#) (investment decision-making game)
 - [Cat Insanity](#) (debt repayment analogy game)
 - [Financial Pitfalls Unit](#) (new lessons, activities and projects)
 - Checking Unit (new lessons, activities, and projects)
 - [FinCap Fridays](#) (Kahoot game, short video, discussion question, and resources)
 - [Quiz Game Library](#) (financial education games using Quizlet and Kahoot)
 - 10 new Interactive Worksheets
 - Banking Simulation
 - Updated Video Library
 - Soft Skills worksheets in Career Unit

Other Updates:

- Updated content in Semester Course
- All Semester Course Assessments are in Google Forms
- New formats/design for lessons, student activity packets, etc.

Webinars:

- Brush Up On Content Webinar series (have presented 4 so far)