



**Online Resource List for *Understanding Your Client's Relationship to Money***  
**Virtual Learning Event Webinar: <https://learn.extension.org/events/3320>**  
**(June 2018)**

*All Money Personality Types* (Olivia Mellan, Money Harmony):

<https://www.moneyharmony.com/moneyharmony-quiz/show-all-types>

*Are You Spending Too Little in Retirement?* (AAIL Journal): <http://www.aail.com/journal/article/are-you-spending-too-little-in-retirement>

*Clarify Your Values* (Eagle Vision): <http://www.dawnfrail.com/wp-content/uploads/2012/07/Clarify-Values.pdf>

*Exploring Values* (Therapist Aid): <https://www.therapistaid.com/therapy-worksheet/exploring-values>

*Financial Champions* (National 4-H Council Money Fundamentals Curriculum):

[https://cdn.shopify.com/s/files/1/0650/2997/files/07710DD\\_LookInside.pdf](https://cdn.shopify.com/s/files/1/0650/2997/files/07710DD_LookInside.pdf)

*Financial Therapy Association* Web Site (FTA): <https://www.financialtherapyassociation.org/>

*Forced Choice Values Exercise* (Purdue University): <http://www.purdue.edu/exploratory/surveys/values.php>

*Genogram Templates* (GenoPro): <https://www.genopro.com/genogram/templates/>

*George Kinder: Three Questions About Life Planning* (Get Rich Slowly):

<https://www.getrichslowly.org/george-kinder-three-questions-about-life-planning/>

*How Clients' Money Scripts Predict Their Financial Behaviors* (Klontz and Britt, Journal of Financial Planning):

<https://www.onefpa.org/journal/Pages/How%20Clients%E2%80%99%20Money%20Scripts%20Predict%20Their%20Financial%20Behaviors.aspx>

*Life Values Quiz* (Smart About Money, National Endowment for Financial Education):

<https://www.smartaboutmoney.org/Tools/LifeValues-Quiz/Quiz>

*Mind Sets and Money Bets* (Vivian Marino, AP Business): <http://www.pattersonadvisors.com/mindset.pdf>

*Money Beliefs and Financial Behaviors: Development of the Klontz Money Script Inventory* (Klontz et al., Journal of Financial Therapy): <https://www.psychologytoday.com/files/attachments/34772/money-beliefs-and-financial-behaviors-development-the-klontz-money-script-inventory-jft-2011.pdf>

*Money Habitudes* Web Site (Money Habitudes): <https://www.moneyhabitudes.com/>

*Money Habitudes Online* Web Site (Money Habitudes): <https://online.moneyhabitudes.com/#/>

*Money Type Quiz* (Deborah L. Price, Money Coaching Institute): <http://moneycoachinginstitute.com/money-type-quiz/>

[http://makingeverydollarcoun.ucr.edu/pdf/Money\\_Values\\_Survey.pdf](http://makingeverydollarcoun.ucr.edu/pdf/Money_Values_Survey.pdf)

*Study Finds 1 in 3 People Worry About Money All the Time* (GO Banking Rates):

<https://www.gobankingrates.com/saving-money/study-finds-1-3-people-worry-money-time/>

*Take the Money Harmony Quiz* (Olivia Mellan, Money Harmony):

<https://www.moneyharmony.com/moneyharmony-quiz>

*The Market Cycle of Emotions* (Russell Investments): <https://russellinvestments.com/ca/insights/the-market-cycle-of-emotions>

*Values* (Psychology Tools): [https://psychologytools.com/worksheets/free/english\\_us/values\\_free\\_en-us.pdf](https://psychologytools.com/worksheets/free/english_us/values_free_en-us.pdf)

*Worksheet: 20 Things I Love to Do* (Mind Garden, Inc.):

<https://www.searchingwithin.com/reflections/20things.html>

*Your Money Personality is First Step to Financial Health* (USA Today):

<https://www.usatoday.com/story/money/personalfinance/2017/09/13/your-money-personality-first-step-financial-health/664118001/>

*Your Money Rascals* (Star Tribune): <http://www.startribune.com/your-money-rascals/106376393/>

*Your Worst Money Problems Are All in Your Head* (Kiplinger's Personal Finance):

<https://www.kiplinger.com/article/spending/T031-C000-S002-your-worst-money-problems-are-all-in-your-head.html>